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(212) 684-7800

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: }
NUTMEG MUSIC INCORPORATED, d/b/a/ }
NUTMEG CREATIVE d/b/a/ }
NUTMEG AUDIO POST d/b/a/ }
NUTMEG POST d/b/a/ }
NUTMEG RECORDING, }
Debtor. }
Case No. 18-12056 (SHL)

**FIRST MONTHLY FEE STATEMENT OF WELTMAN & MOSKOWITZ,
LLP FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS ATTORNEYS FOR
DEBTOR FOR THE PERIOD JULY 2, 2018 THROUGH JULY 31, 2018**

Name of Applicant: Weltman & Moskowitz, LLP
Attorneys for Debtor/Debtor-in-Possession

Date of Retention:	<i>Nunc pro tunc</i> to July 3, 2018
Period for Which Fees and Expenses are Incurred:	July 3, 2018 – July 31, 2018
Monthly Fees Incurred:	¹ \$68,620.50
Less 20% Holdback:	\$54,896.40
Monthly Expenses Incurred:	\$2,273.81
Total Fees and Expenses Due:	² \$57,170.21

Dated: New York, New York
August 10, 2018

WELTMAN & MOSKOWITZ, LLP
Attorneys for Debtor/Debtor-in-Possession

By: /s/ Richard E. Weltman
RICHARD E. WELTMAN
270 Madison Avenue, Suite 1400
New York, New York 10016-0601
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¹ In accordance with the Order Pursuant to 11 U.S.C. §§ 331 and 105(a) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, dated August 3, 2018 (ECF doc. no. 29), if no objection to the fees or expenses sought in the Monthly Statement is received by the fifteenth (15th) day following receipt of the Monthly Statement, the Debtors are authorized to pay 80% of the monthly fees incurred and 100% of the monthly expenses identified in the Monthly Statement.

² Weltman & Moskowitz, LLP received a pre-petition retainer of \$51,717 from Debtor.

**SUMMARY OF MONTHLY FEE STATEMENT OF WELTMAN & MOSKOWITZ, LLP
FOR SERVICES RENDERED FOR THE PERIOD JULY 2, 2018 THROUGH JULY 31,
2018**

NAME OF ATTORNEY	TITLE	YEAR ADMITTED	HOURLY RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Richard E. Weltman	Partner	1979	\$625	71.30	\$44,562.50
Michael L. Moskowitz	Partner	1982	\$625	0.00	\$0.00
Michele K. Jaspan	Associate	1986	\$485	4.30	\$2,085.50
Melissa A. Guseynov	Associate	2008	\$395	0.00	\$0.00
Adrienne Woods	Of Counsel	2005	\$425	51.70	\$21,972.50
Total Fees Incurred				127.30	\$68,620.50

PROFESSIONALS	BLENDED RATE	TOTAL HOURS BILLED	TOTAL COMPENSATION
Richard E. Weltman	\$625	71.30	\$44,562.50
Michael L. Moskowitz	\$625	0.00	\$0.00
Michele K. Jaspan	\$485	4.30	\$2,085.50
Melissa A. Guseynov	\$395	0.00	\$0.00
Adrienne Woods	\$425	51.70	\$21,972.50
Blended Attorney Rate	\$539.05	127.30	\$68,620.50

**COMPENSATION BY WORK TASK CODE FOR SERVICES RENDERED BY
WELTMAN & MOSKOWITZ, LLP FOR THE PERIOD JULY 2, 2018 THROUGH
JULY 31, 2018**

TASK CODE	DESCRIPTION	HOURS	AMOUNT
001	Chapter 11 General	23.40	\$12,623.00
002	Lease Matters	26.70	\$15,047.50
003	Retention	4.20	\$2,173.00
004	Fee Applications	0.20	\$97.00
005	Claims Administration	0.70	\$437.50
006	Cash Collateral/DIP Financing	24.90	\$14,002.50
010	First Day Motions	38.00	\$18,570.00
011	United States Trustee	3.30	\$2,062.50
012	GW Hoffman Litigation	5.00	\$3,045.00
014	Monthly Operating Reports	0.00	\$0.00
015	Marketing and Sale of Business	0.90	\$562.50
Total		127.30	\$68,620.50

**EXPENSE SUMMARY BY WELTMAN & MOSKOWITZ, LLP FOR THE PERIOD OF
JULY 2, 2018 THROUGH JULY 31, 2018**

EXPENSES	AMOUNTS
Document Reproduction	\$372.25
Court Filing Fees	\$1,717.00
Postage/Federal Express	\$184.56
Total	\$2,273.81

Date: 08/09/2018

Summary Fee Transaction File List
Weltman & Moskowitz, LLP

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		Hours to Bill	Amount	
Total for Timekeeper 1	Billable	<u>71.30</u>	<u>44,562.50</u>	Richard E. Weltman
	Non-billable	<u>0.60</u>	<u>375.00</u>	
	Total	<u>71.90</u>	<u>44,937.50</u>	
Total for Timekeeper 2	Billable	<u>0.00</u>	<u>0.00</u>	Michael L. Moskowitz
	Non-billable	<u>0.90</u>	<u>562.50</u>	
	Total	<u>0.90</u>	<u>562.50</u>	
Total for Timekeeper 3	Billable	<u>4.30</u>	<u>2,085.50</u>	Michele K. Jaspan
Total for Timekeeper 6	Billable	<u>51.70</u>	<u>21,972.50</u>	Adrienne Woods
	Non-billable	<u>0.10</u>	<u>42.50</u>	
	Total	<u>51.80</u>	<u>22,015.00</u>	

GRAND TOTALS

Billable	<u>127.30</u>	<u>68,620.50</u>
Non-billable	<u>1.60</u>	<u>980.00</u>
Total	<u>128.90</u>	<u>69,600.50</u>

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Nutmeg Music Inc.
Nutmeg Creative
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Sixth Floor
New York NY 10036

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08/09/2018

ACCOUNT NO: 11900-001H
Statement No: 46372

Re: Chapter 11 General

INTERIM STATEMENT

07/02/2018	REW	Revise retention motion, Rule 1007 certification; forward to client for comments	0.20	
	REW	Manage claims schedule including tax claims	0.20	
	REW	Revise debtor's schedules and forward to Kelly Ng and R. Iommazzo for comment update and final approval	0.30	
	AW	Conference with REW regarding cash collateral carve out	0.20	
	AW	Conferences with REW regarding filing matters	0.30	
	AW	Conference with R. Iommazzo regarding filing, petition information and Spaneo Guaranty	0.20	
	AW	Review consent of guarantor and Hoffman and Spaneo Guarantees from Citi and forward with comments to REW and R. Iommazzo	0.80	
	AW	Calls to Court and UST regarding filing of case	0.30	
	AW	Assist in preparing petition, including review to determine additional necessary information	1.70	
07/03/2018	MLM	Supervise preparation of skeletal petition	0.20	
	REW	Confer with S. Landy re: lease status and issues going forward	0.20	n/c
	REW	Receipt, review and file correspondence from A. Spaneo and R. Iommazzo instructing counsel to proceed with chapter 11	0.10	
	REW	Confirm client response in light of landlord's refusal to negotiate in good faith	0.20	
	REW	Manage signatures on documents, Rule 1007 affidavits, matrix and exhibits to be filed	0.60	
	REW	Coordinate inclusion of revised top 20 creditors into filing, Rule 1007 affidavit and exhibit, matrix	0.30	
	REW	Telephone conference with client re: confirming he signed and certified Rule 1007 affidavit and certifications for filing today	0.30	
	REW	Confer with client and confirm signature to an affidavit and swearing truthfulness of contents of affidavit and matrix and schedules; discuss and confirm approval of Citibank	0.30	
	REW	Prepare, review and revise letter to client enclosing and confirm filing and assignment to Judge Sean Lane	0.10	
	AW	Conference with G. Hirsch regarding cash collateral stipulation and budget	0.40	
	AW	Assist in petition preparation, including conferences with R. Iommazzo, A. Spaneo, REW and JG	2.40	
	AW	Review final change to cash collateral stipulation and order, confer with REW, direct filing of petition	0.50	
	REW	Review client information/documents- updated A/R and A/P schedules, cash flow; update chapter 11 schedules	0.20	
	REW	Update undisputed, unliquidated tax liabilities on schedule E	0.20	
07/05/2018	REW	Confer with S. Landy re: Citibank and landlord claims	0.10	
	AW	Conference with R. Iommazzo regarding information necessary for first-day motions	0.40	
07/06/2018	REW	Receipt, review and file correspondence from AW, R. Iommazzo re: updated		

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Re: Chapter 11 General

	20 largest contact information	0.10
	REW Revise debtor's schedules; circulate to Traxi and client	0.50
	REW Follow up calls to court and UST	0.20
	REW Prepare client instructions re: PR and messaging	0.40
07/09/2018	REW Review response from R. Morrissey; consider and respond	0.20
07/10/2018	REW Review and file NOAs filed by G. Hirsch and B. Theis	0.10
	REW Review papers received from court- reservation of rights from Hoffman's attorneys re: co-debtor and first-day motions	0.30
	REW Multiple emails with L. Peikes at Wiggin and Dana re: outstanding discovery and pre-petition services	0.20
	REW Remove Traxi as CRO from debtor's unanimous written consent	0.10
	REW Finalize notice to debtor, professionals re: section 341 meeting, protocols	0.20
07/11/2018	REW Further exchanges by email re: cash flow actual vs. projected	0.20
07/12/2018	REW Receipt, review and file correspondence from R. Iommazzo re: Citibank's policy against establishing new DIP accounts	0.20
	REW Call G. Hirsch re: DIP accounts at Citibank or elsewhere	0.10
07/16/2018	REW Finalize transmittal request to R. Iommazzo, Kelly Ng and A. Spaneo with draft schedules and SOFA for approval	0.20
	REW Finalize letter to client re: section 341 meeting and issues of importance	0.20
	REW Telephone conference with Mary Ellen Bianco at Flushing Bank; client is considering Wells Fargo and Flushing Bank for DIP accounts	0.20
	REW Receipt, review and file correspondence from R. Iommazzo re: DIP accounts	0.10
	REW Telephone conference with R. Iommazzo re: Wells Fargo application for DIP account pending	0.10
	REW Telephone conference with R. Iommazzo re: debtor's schedules	0.10
07/17/2018	MKJ Conference with REW re: demand for turnover of escrow deposit	0.10
	MKJ Conference with REW re: informal discovery demand by counsel for Karen Goyette Hoffman and consider responses	0.20
	MKJ Analyze escrow agreement and draft turnover demand	0.70
	MKJ Analyze pre-petition KGH litigation and bankruptcy counsel's demand for documents determine procedural appropriateness or whether informal discovery in litigation which is stayed	0.80
	MKJ Draft letter to bankruptcy counsel for K.G. Hoffman; review, revise and finalize letter to Ryan O'Neil	0.20
	MKJ Review, revise and finalize letters to Fleischer and O'Neil re: discovery demand and escrow turnover	0.30
	REW Telephone conference with R. Iommazzo re: establishing DIP accounts at Wells Fargo (pending)	0.10
	REW Revise cash management order	0.20
	REW Follow up with R. Iommazzo re: establishing DIP account and update chapter 11 schedules	0.10
07/18/2018	REW Email L. Pacchia and R. Iommazzo re: executory contracts, insurance policies and debtor's schedules	0.20
	REW Review and revise schedules revisions from R. Iommazzo with legal assistant; review and consider 90-day payment schedule	0.90
	REW Revise debtor's schedules, as revised by Traxi (and marked exhibits);	

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Re: Chapter 11 General

ACCOUNT NO:
Statement No:

	discuss 90-day schedule with AW (partial)	0.60	
REW	Telephone conference with accountant re: R. Iommazzo and legal assistant re: edits to debtor's schedules of assets and liabilities	0.50	
REW	Revise Schedules F and G	0.20	
REW	Revise Schedules D and SOFA	0.20	
AW	Review petition and schedules, discuss same with REW	0.50	
REW	Calls to R. Iommazzo re: establishing DIP accounts	0.10	
REW	Telephone conference with client re: DIP accounts at Wells Fargo for cash management order	0.10	
REW	Telephone conference with accountant re: R. Iommazzo re: DIP account progress	0.10	
REW	Telephone conference with R. Iommazzo re: Debtor's preliminary 90-day payment schedule for review	0.10	
REW	Telephone conference with accountant re: R. Iommazzo and AW (partial) re: asset values and marketing efforts with Kelly Ng	0.20	
07/19/2018			
AW	Update call with REW regarding case status	0.10	
REW	Receipt, review and file correspondence from Kelly Ng re: DIP accounts; obtain particulars (account and routing numbers, titles, DIP checks, etc.)	0.20	
REW	Multiple emails from R. Iommazzo re: Paychex transition to DIP payroll account at Wells Fargo; call him	0.20	
REW	Follow up with client on Wells Fargo DIP requirements; update interim cash management order	0.20	
07/23/2018			
MKJ	Review letter from R. O'Neill responding to turnover request of escrow funds	0.10	
MKJ	Telephone conference with REW and R. Iommazzo re: strategy regarding CT litigation, agreement with Soundtrack, etc.	0.20	
07/25/2018			
REW	Telephone conference with R. Iommazzo re: Steven Newman referral for possible A. Spaneo representation	0.10	
REW	Telephone conference with S. Newman for A. Spaneo	0.10	
REW	Follow up on Wells Fargo DIP accounts and update cash management order for approval by UST and submission to court	0.30	
REW	Follow up with client, Traxi re: creditor meeting and DIP accounts and checks	0.20	
07/26/2018			
MKJ	Conference with REW re: strategy concerning turnover request and next steps	0.20	
MKJ	Detailed conference with L. Peikes and REW to address refusal by KGH counsel to turnover escrow and litigation strategy concerning pending motion to dismiss	0.50	
REW	Receipt, review and file correspondence- email exchange with B. Theis and comment	0.10	
07/30/2018			
REW	Consider motion to reject Greaney contract	0.10	
REW	Consider other executory contracts and possible motions re: same	0.20	
07/31/2018			
REW	Exchanges with S. Newman re: co-debtor stay; conflict check for Anthony Spaneo representation; call him	0.30	
	FOR PROFESSIONAL SERVICES RENDERED	23.40	
	TOTAL NON-BILLABLE HOURS	0.50	
			12,623.00

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Nutmeg Music Inc.

Re: Chapter 11 General

RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
Richard E. Weltman	12.40	\$625.00	\$7,750.00
Michele K. Jaspan	3.30	485.00	1,600.50
Adrienne Woods	7.70	425.00	3,272.50
 TOTAL CURRENT SERVICES			12,623.00
 BALANCE DUE			<u>\$12,623.00</u>

Terms: Payable upon receipt.

Note: Guideline billing rates do not reflect applied professional courtesy discounts.

Thank you for the opportunity to be of service.

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08/09/2018
ACCOUNT NO: 11900-002H
Statement No: 46373

Re: Lease Matters

INTERIM STATEMENT

07/03/2018	REW	Review papers received from opposing counsel- landlord 10-day notice for schedules	0.20
	REW	Exchanges with client, R. Iommazzo and AW re: lease issues	0.10
	REW	Telephone conference with opposing counsel Michael Carr at R&E (attorneys for Vanbarton)	0.30
	REW	Telephone conference with opposing counsel Michael Carr (again) re: settlement proposal in lieu of lease termination; discuss with S. Landy	0.30
	REW	Finalize lease discussion recap to S. Landy, client, R. Iommazzo	0.30
07/09/2018	REW	Confer with S. Landy re: landlord notice and motion	0.20
	REW	Finalize and manage filing of lease rejection motion and order	0.20
	REW	Consider UST response to First Day lease rejection motion and proposed order	0.10
07/10/2018	REW	Consider landlords opposition and revised consent order rejecting lease	0.50
	REW	Confer with S. Landy re: lease rejection	0.20
	REW	Review papers received from opposing counsel- consent order terms and consider push back with R. Iommazzo and A. Spaneo	0.40
	REW	Telephone conference with M. Carr re: landlord's conditional opposition	0.20
	REW	Confer with AW re: co-debtor stay limited opposition by Hoffman, Landlord	0.20
07/12/2018	REW	Receipt, review and file correspondence from M. Carr at Rosenberg Estis re: proposed lease termination order	0.20
07/13/2018	REW	Receipt, review and file correspondence from M. Carr re: proposed modified order	0.20
	REW	Confer with S. Landy re: lease termination order	0.20
	REW	Email S. Landy Landlord's Reservation of Rights and Limited Objection to Debtor's proposed rejection	0.20
	REW	Consider implications of landlord's request for pre-petition "termination" of lease with S. Landy; research	0.60
	REW	Edit Interim Lease Termination/Rejection order and reconsider landlord's request for termination pre-petition; forward to R. Iommazzo and S. Landy	0.40
	REW	Request to debtor re: taking of letter of credit by landlord as default trigger; also request U&O payment amount and July invoice	0.20
	AW	Review and provide comments on landlord's proposed consent order to regain possession of premises, discuss with REW and SL	0.60
	AW	Conference with REW regarding additional changes to landlord consent order	0.30
	AW	Revise landlord consent order and circulate with comments to S. Landy, REW and R. Iommazzo	0.30
07/16/2018	REW	Addressing landlord requested changes	0.10
	REW	Confer with D. Wolf and S. Landy re: Landlord's proposed order	0.10
	REW	Receipt, review and file correspondence from B. Theis and M. Carr re: interim order comments re: landlord cooperation	0.10

Nutmeg Music Inc.

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46373

Re: Lease Matters

REW	Review papers received from court- filed proposed order from landlord's counsel; circulate to S. Landy	0.20
REW	Solicit and incorporate S. Landy comments; circulate to Citibank attorney on lease; confer with AW, G. Hirsch (and protecting Citibank's right to payment); ask Traxi to calculate U&O amount for order	0.40
REW	Confer with S. Landy re: Landlord's position on pre-petition lease termination	0.10
AW	Review SL comments on landlord stipulation	0.10
AW	Conference with REW regarding termination versus rejection of lease	0.30
AW	Conference with G. Hirsch regarding changes to landlord consent order	0.20
AW	Revise landlord consent order and circulate with all comments	0.20
AW	Conference with R. Iommazzo regarding use and occupancy amount	0.10
07/17/2018	Telephone conference with M. Carr re: interim order	0.10
	Telephone conference with R. Iommazzo re: July rent	0.10
	Follow up with S. Landy and R. Iommazzo re: possession order	0.10
07/18/2018	Follow up with Debtor, L. Pacchia and R. Iommazzo re: landlord invoice and move-out cooperation	0.10
	Telephone conference with R. Iommazzo re: moving this weekend, waiting for certificate of insurance; rent space at Regus (385 Madison); no deal yet for audio-video; July invoice	0.20
	Telephone conference with M. Carr re: July invoice, Interim Order, move-out arrangements	0.20
	Multiple email exchanges with landlord's attorney on order	0.20
	Arrange elevator access for Debtor move-out over next two weekends; calls to M. Carr	0.20
	Follow up with M. Carr regarding comments on landlord consent order	0.30
	Confer with REW regarding landlord consent order	0.10
07/19/2018	Review and analyze comments from landlord's attorney re: insurance requirements; send to client	0.20
	Exchanges with B. Theis re: addition possession comments and July invoice from landlord; circulate to Traxi, client	0.30
	Obtain S. Landy comments to landlord's most recent reservation of rights language on return of possession	0.20
	Receipt, review and file correspondence- revised landlord proposal from B. Theis; confer with R. Iommazzo	0.30
	Receipt, review and file correspondence Kelly Ng re: July rent invoice, charges	0.10
	Prepare, review and revise letter to client enclosing proposed response to landlord's attorney on amount and timing of July use and occupation payment to landlord	0.20
	Negotiations with landlord's counsel on weekend elevator access and further cooperation	0.20
	Multiple emails with B. Theis, R. Iommazzo re: insurance certificates, elevator access, notice charges, coordination between Debtor's team and landlord's representatives, etc.	0.20
	Receipt, review and file correspondence from R. Iommazzo re: Sunday elevator for tenant move-out	0.10
	Follow up on moving flexibility and Sunday access requested by Debtor's moving company	0.10
	Review consent order with Landlord, conference with B. Theis and M. Carr regarding same, forward to R. Iommazzo and L. Pacchia for comment	0.80

Nutmeg Music Inc.

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Statement No: 46373

Re: Lease Matters

07/20/2018	AW	Conference with R. Iommazzo regarding proposed language for landlord consent order	0.10
	AW	Conference with R. Iommazzo and M. Carr regarding consent order entered by court and necessary revisions as well as terms of move out	0.20
	AW	Email confirming terms of moveout to M. Carr, copy R. Iommazzo and REW	0.20
07/23/2018	REW	Telephone conference with R. Iommazzo re: soundtrack deal points	0.20
	REW	Receipt, review and file correspondence update from R. Iommazzo re: Soundtrack talking points and consider Citibank's position	0.20
	REW	Review papers received from court- opposition to lease rejection order filed by landlord	0.40
	REW	Prepare, review and revise letter to client enclosing landlord's opposition for comment	0.10
	REW	Consider landlord's position on pre-filing termination and move-out access over two-weekends prior to 7/31/18	0.30
	REW	Further consider landlord's opposition to rejection motion	0.30
	REW	Confer with S. Landy re: lease damages, termination preservation	0.20
	AW	Review landlord objection to debtor motion to reject lease, conference with MLM and emails with S. Landy	0.70
	MLM	Conference with AW re: difference between lease termination and rejection damages in connection with negotiations with landlord's consent order	0.30
			n/c
07/24/2018	REW	Call with landlord's attorney B. Theis re: move-out issues	0.20
	REW	Confer with landlord's attorney and postpone/adjourn debtor's motion to reject for 30 days	0.20
07/25/2018	REW	Address revisions to U&O payment to landlord in revised possession order	0.20
	REW	Consider renewal of co-debtor stay motion and reach out to Stuart Newman	0.30
	REW	Telephone conference with R. Iommazzo re: [REDACTED]	0.30
	REW	Consider latest draft of landlord possession order	0.20
	REW	Prepare, review and revise letter to client enclosing landlord stipulation with questions	0.20
	AW	Confer with M. Carr, REW and revise stipulation to return leased premises to landlord and circulate	0.70
07/26/2018	REW	Receipt, review and file correspondence from R. Iommazzo re: [REDACTED] "lease" arrangement/terms; reply	0.30
	REW	Telephone conference with [REDACTED]	0.30
	REW	Consider landlord's latest mark-up to consent order and discuss [REDACTED] termsheet	0.20
	REW	Telephone conference with R. Iommazzo re: creditor meeting	0.10
	REW	Consider revised redline and emails exchanged with B. Theis; confer with R. Iommazzo (partial) and S. Landy (partial)	0.30
	REW	Finalize follow up email to [REDACTED] re: [REDACTED] terms	0.10
	REW	Multiple emails exchanged with landlord attorney on final consent order; review and update; confer with S. Landy	0.40
	REW	Incorporate further S. Landy comments, update/revise possession consent order	0.20
	AW	Review landlord consent order, revise and circulate, calls with REW and R. Iommazzo regarding same	1.40
07/27/2018	REW	Confer with S. Landy re: lease exit provisions	0.20

Nutmeg Music Inc.

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Re: Lease Matters

	REW	Consider "final" version of consent order releasing possession of reserving tenant's (Debtor's) rights	0.30
	REW	Receipt, review and file correspondence from M. Carr and R. Iommazzo re: timing on Debtor's U&O payment and confirm available funds	0.10
	REW	Telephone conference with R. Iommazzo re: [REDACTED] deal dead; going back to Soundtrack and concerns about Monday walk through with Malek from 45 West 45 Street Ventures	0.20
	REW	Confer with S. Landy re: renewal of tenancy discussions with [REDACTED]	0.10
	REW	Telephone conference with R. Iommazzo re: [REDACTED] [REDACTED] and \$65,000 in clear funds	0.20
	REW	Telephone conference with R. Iommazzo re: "move out" issues	0.10
	AW	Further revisions to landlord consent order and circulate	0.40
	AW	Discussion with REW regarding [REDACTED] agreement, potential representation by S. Newman of A. Spaneo as personal counsel, and conference with REW regarding collapse of [REDACTED] deal and movement in other direction	0.70
07/30/2018	REW	Telephone conference with R. Iommazzo re: August payroll advance from Hoffman and money payable; walk through and landlord's anticipated \$1,000 cleanup charges	0.20
07/30/2018	REW	Finalize email to M. Carr, T. Spaneo, S. Landy and R. Iommazzo re: July U&O clear tomorrow	0.20
07/30/2018	REW	Finalize request to bring movers back to finish removal on 7/31/18	0.20
07/30/2018	REW	Multiple emails re: landlord's holdover threat due to furniture and property left behind; confer with S. Landy re: urgent removal plan	0.20
07/30/2018	REW	Confer with AW re: resolving landlord's holdover threat by suggesting call to 800-GOT-JUNK	0.10
07/30/2018	AW	Conference with REW regarding move-out and payment of use and occupancy	0.10
07/30/2018	AW	Conference with REW regarding moveout issues, follow up with R. Iommazzo regarding same	0.20
07/30/2018	AW	Conference with R. Iommazzo regarding move-out issues	0.20
07/30/2018	REW	Investigate U&O payment to landlord and call from	0.20
07/30/2018	REW	Additional exchanges with M. Carr re: July payment- clearance funds and confer with him re: cleanup and overtime charges	0.20
07/30/2018	REW	Consider M. Carr email; respond	0.10
07/30/2018	REW	Telephone conference with B. Theis re: OT and cleanup charges plus return of possession	0.20
07/31/2018	REW	Multiple exchanges with M. Carr and B. Theis re: tenant's removal dispute	0.30
07/31/2018	REW	Receipt, review and file correspondence from M. Carr re: landlord's refusal to extend possession deadline for 24 hours	0.20
07/31/2018	REW	Multiple exchanges with Traxi, S. Landy, client re: movers returning 8/1	0.50
07/31/2018	REW	Receipt, review and file correspondence from Kelly Ng re: wire confirmation for July U&O; circulate to B. Theis	0.10
07/31/2018	REW	Telephone conference with S. Newman re: conflict inquiry for A. Spaneo	0.10
		FOR PROFESSIONAL SERVICES RENDERED	26.70
		TOTAL NON-BILLABLE HOURS	0.30
			15,047.50

Nutmeg Music Inc.

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08/09/2018

ACCOUNT NO: 11900-002H
Statement No: 46373

Re: Lease Matters

RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
Richard E. Weltman	18.50	\$625.00	\$11,562.50
Adrienne Woods	8.20	425.00	3,485.00
 TOTAL CURRENT SERVICES			15,047.50
 BALANCE DUE			<u>\$15,047.50</u>

Terms: Payable upon receipt.

Note: Guideline billing rates do not reflect applied professional courtesy discounts.

Thank you for the opportunity to be of service.

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08/09/2018

ACCOUNT NO: 11900-003H
Statement No: 46374

Re: Retentions

INTERIM STATEMENT

07/02/2018	REW	Prepare, review and revise letter to client enclosing billing update and confer with Traxi	0.20	n/c
	REW	Revise attorney declaration and exhibit	0.20	
07/04/2018	AW	Draft Traxi retention application	1.10	
07/05/2018	AW	Conference with R. Iommazzo regarding retention application and modifications to same	0.30	
07/06/2018	REW	Receive signed/notarized W&M retention affidavit from debtor	0.10	n/c
07/09/2018	REW	Revise retentions and interim compensation motion and order	0.60	
	REW	Revise S. Landy and Traxi retention motions	0.40	
	MKJ	Review and revise retention order and application for WM, Landy and Traxi	0.60	
	MKJ	Coordinate first day retentions of professionals	0.20	
07/19/2018	REW	Receipt, review and file correspondence from R. Morrissey re: edits to retention orders; update and circulate	0.20	
	REW	Finalize reply to R. Morrissey re: Interim retention order changes	0.10	
07/25/2018	REW	Follow up on retention orders; review UST concerns with AW	0.20	
	AW	Review and revise retention applications for Landy, W&M and Traxi	0.30	
	FOR PROFESSIONAL SERVICES RENDERED			4.20
	TOTAL NON-BILLABLE HOURS			0.30
				2,173.00

RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
Richard E. Weltman	1.70	\$625.00	\$1,062.50
Michele K. Jaspan	0.80	485.00	388.00
Adrienne Woods	1.70	425.00	722.50

TOTAL CURRENT SERVICES 2,173.00

BALANCE DUE \$2,173.00

Terms: Payable upon receipt.

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08/09/2018

ACCOUNT NO: 11900-004H
Statement No: 46375

Re: Fee Applications

INTERIM STATEMENT

07/23/2018	MKJ	Returned telephone conference to Amarillas at Marlin Business Bank re: leased equipment and case status review lease; review leases	0.10
	MKJ	Communication with client re: status of equipment leases with MBB and intended next steps	0.10
		FOR PROFESSIONAL SERVICES RENDERED	0.20
			97.00

RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
Michele K. Jaspan	0.20	\$485.00	\$97.00

TOTAL CURRENT SERVICES 97.00

BALANCE DUE \$97.00

Terms: Payable upon receipt.

Note: Guideline billing rates do not reflect applied professional courtesy discounts.

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08/09/2018

ACCOUNT NO: 11900-005H
Statement No: 46376

Re: Claims Administration

INTERIM STATEMENT

07/17/2018	REW	Telephone conference with claimant Julia Simone of Gimmick LLC re: filing potential POC	0.10
	REW	Finalize response to R. Fleischer re: documents demanded relative to Connecticut district court lawsuit; circulate to L. Peikes of Wiggin and Dana	0.30
07/23/2018	REW	Return call to Marlin Business Bank re: pre-petition claim on Debtor's leased/financed A/V equipment	0.10
07/24/2018	REW	Receipt, review and file correspondence- unliquidated claim from NYS DOL for Unemployment Compensation Contributions due; send to client and Traxi FOR PROFESSIONAL SERVICES RENDERED	0.20
			0.70
			437.50

RECAPITULATION

TIMEKEEPER		HOURS	RATE	TOTAL
Richard E. Weltman		0.70	\$625.00	\$437.50

TOTAL CURRENT SERVICES 437.50

BALANCE DUE \$437.50

Terms: Payable upon receipt.

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08/09/2018
ACCOUNT NO: 11900-006H
Statement No: 46377

Re: Cash Collateral/DIP Financing

INTERIM STATEMENT

07/02/2018	REW	Review/comment on revised cash flow, multiple emails; reply to R. Iommazzo; review and address Z. Ansari's comments	0.30
	REW	Telephone conference with R. Iommazzo, AW re: revised cash flow and marketing income stream, earn out	0.20
	REW	Review and analyze revised cash flow from Traxi	0.20
	REW	Telephone conference with accountant re: R. Iommazzo re: revised cash flows	0.10
	REW	Telephone conference with R. Iommazzo and follow up email re: continuing Citibank cash collateral use discussions	0.10
07/03/2018	REW	Revise guarantor schedules and secured party schedule	0.10
	REW	Receipt, review and file correspondence from R. Iommazzo and Z. Ansari re: scheduling Citibank's secured status (Schedule D)	0.10
	REW	Consider and implement Citibank's edits to cash collateral stipulation; confirm with G. Hirsch and AW	0.30
	REW	Review/confirm Citibank's final exchanges	0.40
07/05/2018	REW	Receipt, review and file correspondence G. Hirsch re: cash flow impact of Connecticut escrow; reply to him	0.20
	REW	Consider Citibank's cashflow concerns about cash collateral stipulation and disposition of CT escrow if and when it is made available to debtor	0.30
	REW	Exchanges with G. Hirsch re: CT escrow and cash flows	0.20
	REW	Address Citibank's cash flow concerns and suggest conference call Friday morning	0.10
07/06/2018	REW	Receipt, review and file correspondence- notice of appearance of G. Hirsch for Citibank, NA	0.10
	REW	Receipt, review and file correspondence from G. Hirsch re: Citibank's likely assertion of lien against funds held in escrow by attorney R. O'Neill in CT	0.10
	REW	Receipt, review and file correspondence from G. Hirsch; exchange re: Wednesday, 7/11 hearings	0.10
07/09/2018	REW	Revise and update cash collateral stipulation, incorporating Citibank's comments	0.40
	REW	Receipt, review and file correspondence from A. Spaneo (debtor) and R. Iommazzo re: adding availability of funding provision to cash collateral stipulation; update and resend	0.30
	REW	Exchanges with G. Hirsch, R. Iommazzo and AW re: debtor's best efforts to minimize use of cash collateral and make projected payments to Citibank	0.20
	REW	Exchanges with G. Hirsch. R. Iommazzo re: cash collateral motion changes	0.20
07/11/2018	REW	Telephone conference with G. Hirsch re: cash collateral budget hearing and cash flow questions	0.20
	REW	Telephone conference with R. Iommazzo re: cash flow and Paypal	0.20
	REW	Finalize email to G. Hirsch re: UST and cash collateral	0.40

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46377

Nutmeg Music Inc.

Re: Cash Collateral/DIP Financing

	REW	Telephone conference with G. Hirsch re: levels of default (7 for relief from stay); other issues raised by UST Morrissey	0.20
	REW	Telephone conference with G. Hirsch re: bank fees in weeks 1 & 5 and landlord position	0.20
07/12/2018	REW	Telephone conference with G. Hirsch re: cash collateral terms and cash management (DIP account)	0.30
07/13/2018	REW	Receipt, review and file correspondence from G. Hirsch and reply re: cash collateral revisions	0.20
	REW	Consider proposed changes by Citibank to cash collateral order	0.40
	REW	Request to debtor and Traxi re: cash collateral order and budget issue	0.30
	AW	Review and provide comments on modified interim cash collateral order with lender's proposed modifications	1.60
	AW	Conference with REW regarding additional changes to cash collateral order	0.30
	AW	Revise cash collateral order and circulate with comments to REW and R. Iommazzo	0.20
07/16/2018	REW	Addressing Citibank's requested changes	0.10
	REW	Receipt, review and file correspondence from G. Hirsch re: cash collateral order and requested coop lien documents; confer with AW and SL	0.20
	AW	Conference with REW regarding cash collateral order and terms	0.10
	AW	Review and revise cash collateral order, send to G. Hirsch with comments	0.30
	AW	Emails with G. Hirsch regarding cash collateral stipulation and revisions to document based on same	0.30
	AW	Conferences with G. Hirsh regarding cash collateral order and L/C issue	0.40
	AW	Revise cash collateral order and circulate with all comments	0.30
	REW	Receipt, review and file correspondence from G. Hirsch re: order comments and DIP account change; confer with AW	0.20
	REW	Contact G. Hirsch re: cash collateral changes	0.10
07/17/2018	REW	Update cash collateral order for G. Hirsch consideration and Citibank approval	0.20
	REW	Telephone conference with R. Iommazzo re: cash collateral	0.10
	REW	Receipt, review and file correspondence from G. Hirsch; reply re: coop loan collateral; confer with S. Landy	0.20
	REW	Follow up with client and S. Landy re: coop lien sought by Citibank	0.10
	REW	Review and analyze revised cash flows from Traxi to G. Hirsch	0.10
	REW	Follow up on coop documentation requested by G. Hirsch and Z. Ansari	0.20
07/18/2018	REW	Email L. Pacchia and R. Iommazzo re: Forest Hills coop consent to security interest	0.10
	REW	Facilitate Debtor's cooperation with coop lien	0.10
	REW	Telephone conference with G. Hirsch re: Citibank's post-petition security interest	0.10
	REW	Finalize confirmation email to G. Hirsch	0.20
	REW	Receipt, review and file correspondence from G. Hirsch; reply	0.10
	REW	Confer with S. Landy; exchange emails on coop security interest sought by secured creditor	0.20
	REW	Receipt, review and file correspondence from G. Hirsch re: demand for action by A. Spaneo; forward to S. Landy for immediate response	0.20
	REW	Finalize transmittal to court of final cash collateral order	0.20
	REW	Receipt, review and file correspondence from Zeba Ansari re: conference call	0.20

Nutmeg Music Inc.

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46377

Re: Cash Collateral/DIP Financing

ACCOUNT NO:
Statement No:

	on coop lien (and equate protection issue)		
	Confer with REW regarding cash collateral order	0.10	
07/19/2018	REW	Multiple emails changed with Z. Ansari re: Citibank's adequate protections and conference call	0.10
	REW	Receipt, review and file correspondence from S. Landy to coop managing agent; circulate to G. Hirsch and Z. Ansari ahead of conference call	0.10
	REW	Advise S. Landy re: call agenda; discuss Citibank arrangements	0.20
	REW	Call with G. Hirsch and Z. Ansari to discuss adequate protection via coop lien; also discuss tenant move-out and discussions with and potential impact on bottom line	0.40
	REW	Forward order redline to court to reflect cash collateral updates	0.10
	REW	Telephone conference with S. Landy re: Tony's speaking with coop board directly to facilitate recognition agreement	0.20
	REW	Finalize response to S. Landy, client, R. Iommazzo re: Citibank's limited support	0.20
	REW	Provide cash collateral redline stipulation to Judge Lane	0.10
	AW	Conference call with REW, S. Landy, Citibank and G. Hirsch regarding cash collateral issues and adequate protection	0.40
	AW	Review cash collateral order for revisions	0.10
07/20/2018	AW	Conference with R. Iommazzo regarding cash collateral order revisions proposed by court and G. Hirsch	0.10
	AW	Conference with G. Hirsch regarding proposed revisions to court's changes to cash collateral order	0.10
	AW	Conferences with G. Hirsch and N. Sokol regarding court-proposed revisions to cash collateral order	0.40
	AW	Emails with M. Carr and Court regarding cash collateral order	0.20
	AW	Conference with Court, revise proposed cash collateral order based on comments and circulate to Citibank and Debtor's professionals	0.70
07/23/2018	REW	Review and analyze Citibank's revised letter to coop management, discuss with S. Landy and client	0.20
	REW	Receipt, review and file correspondence from R. Iommazzo re: change in cash flow projections subject to Citibank comment	0.20
	REW	Receipt, review and file correspondence from R. Iommazzo re: revised draft notice to managing agent	0.20
07/24/2018	REW	Review and analyze final Citibank request to Continental Owners cooperative board	0.10
	REW	Telephone conference with George Hirsch and Zeba Ansari re: cash collateral cash flow changes	0.40
	REW	Revise Z. Ansari letter and then review corrected version of Z. Ansari's 7/24 letter to Diana Chan at Douglas Elliman Property Management; orchestrate follow up with S. Landy team	0.20
	REW	Multiple emails with G. Hirsch, Z. Ansari, R. Iommazzo re: cash collateral call; call with R. Iommazzo	0.20
	REW	Address secured creditor's concerns with Traxi	0.20
	REW	Telephone conference with Z. Ansari, G. Hirsch, R. Iommazzo re: marketing Nutmeg's IP, ; earnout rather than up front money on table- now speaking to semi-retired investor (NDA being signed); discuss cost and personal (no term); look for income stream in new facility and looking at IP alternatives	0.30

Nutmeg Music Inc.

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11900-006H
46377

Re: Cash Collateral/DIP Financing

REW	Telephone conference with R. Iommazzo re: ACH wire confirmation to Citi of \$12,500	0.10
REW	Review and analyze revised cash flow budget	0.30
REW	Receipt, review and file correspondence from Z. Ansari with additional comments to revenue-sharing proposal	0.10
REW	Confer with Traxi- R. Iommazzo at court re: Citibank's cash collateral order notice to cure and re: revised budget	0.20
REW	Attend court hearing before the Honorable Sean Lane, USBJ, on second-day motions (retentions, cash collateral), final cash management, interim compensation, final wage order, co-debtor stay and landlord dispute over rent and possession	2.60
07/25/2018	Follow up on final cash collateral order revisions requested by Judge Lane and update and circulate new order draft	0.30
	Telephone conference with revised final cash collateral order and awaiting Citibank comments	0.20
	Receipt, review and file correspondence from G. Hirsch re: his final cash collateral mark-ups; confer with AW to incorporate	0.20
	AW Review and revise cash collateral order as final order, include budget terms from current model, emails with G. Hirsch and further revisions	2.20
07/26/2018	Review revised cash collateral exchanges with G. Hirsch, AW	0.20
	Receipt, review and file correspondence from G. Hirsch re: final comments to consent order	0.20
	FOR PROFESSIONAL SERVICES RENDERED	24.90
		14,002.50

TIMEKEEPER
Richard E. Weltman
Adrienne Woods

RECAPITULATION			
	HOURS	RATE	TOTAL
	17.10	\$625.00	\$10,687.50
	7.80	425.00	3,315.00

TOTAL CURRENT SERVICES 14,002.50

BALANCE DUE \$14,002.50

Terms: Payable upon receipt.

Note: Guideline billing rates do not reflect applied professional courtesy discounts.

Thank you for the opportunity to be of service.

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08/09/2018

ACCOUNT NO: 11900-008H
Statement No: 46378

Re: Expenses

INTERIM STATEMENT

Document Reproduction	372.25
Chapter 11 filing fee	1,717.00
Postage	0.94
Federal Express	183.62
TOTAL DISBURSEMENTS THRU 07/31/2018	<u>2,273.81</u>
TOTAL CURRENT SERVICES	2,273.81
 BALANCE DUE	 <u>\$2,273.81</u>

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08/09/2018

ACCOUNT NO: 11900-010H
Statement No: 46379

Re: First Day Motions

INTERIM STATEMENT

07/02/2018	MLM	Consider section 105 stay for debtor's principal and discuss with AW	0.20	n/c
	REW	Telephone conference with R. Iommazzo re: bank deposits, schedules, cash collateral	0.20	
	AW	Draft motion to extend stay to principal	2.20	
	AW	Draft email with first day motions to client advising on specific matters that require attention	0.10	
07/03/2018	REW	Manage implementation of updated client financials, revised Rule 1007 certification and revised schedules	0.40	
	REW	Follow up with AW on filing, schedules and first-day motions	0.10	
07/05/2018	REW	Telephone conference with Liza Eubanks from Judge Lane's chambers first-day motions	0.10	
	REW	Confer with R. Iommazzo of Traxi re: Connecticut escrow disposition, Citibank concerns and top 20 list/ first day motions	0.30	
	REW	Revise first-day orders: cash management, Wage & Benefits (with Paychex), Lease rejection, cash collateral, retentions of Professionals (W&M, Landy, Traxi), and co-debtor stay	0.40	
	REW	Telephone conference with AW to coordinate changes in first-day motions with Judge Lane's chambers (Liza Eubanks)	0.20	
	REW	Coordinate service addresses for first-day motions; review Traxi email and update schedules	0.20	
	REW	Additional revisions of first day motions	0.30	
	AW	Finalize motion to extend stay to principal	0.40	
	REW	Telephone conference with client re: message to stakeholders	0.10	
07/06/2018	REW	Update first-day filings; confer with AW and R. Iommazzo	0.40	
	REW	Confirm first-day hearings for 3pm on 7/11/18 before Judge Lane; advise G. Hirsch and client	0.20	
	REW	Revise cash management motion, cash collateral stipulation, employee wage and benefit motion	0.90	
	AW	Complete draft cash collateral motion	3.60	
	AW	Conference with G. Hirsch regarding motions and first day hearing	0.20	
	AW	Conference with R. Iommazzo regarding first day motions	0.30	
	AW	Conference with REW regarding first day motions	0.20	
	REW	Investigate GCG service of first-day motions	0.20	
07/07/2018	AW	Complete drafts of remaining first day motions, including lease rejection, cash management, interim compensation and wages and benefits; revisions to prior motions	8.80	
07/09/2018	REW	Revise co-debtor stay motion and order	0.30	
	REW	Exchanges with debtor and R. Iommazzo re: first day notices; revise and update Certificate of Service	0.30	
	REW	Finalize first-day motions for filing; obtain final client and Traxi approval	0.50	

Nutmeg Music Inc.

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08/09/2018
11900-010H
46379

Re: First Day Motions

			ACCOUNT NO:	
			Statement No:	
	REW	Finalize transmittal letter to UST Richard Morrissey, Esq. re: first-day motions	0.10	
	REW	Finalize transmittal letter to Judge Lane with multiple first-day motions; supervise expedited service process by fax, email and overnight mail	0.30	
	REW	Consider UST's position on co-debtor stay motion and independent attorney with S. Landy	0.20	
	REW	Update letter and packages to Judge Lane and R. Morrissey at UST	0.20	
	AW	Finalize first day motions for filing, coordinating final comments and changes with JG, G. Hirsch, R. Iommazzo and REW	6.40	
	AW	Conference with REW, draft email to R. Morrissey regarding first day motions	0.30	
07/10/2018	REW	Finalize emails to debtor, S. Landy, R. Iommazzo re: first-day hearings	0.30	
	AW	Email to R. Morrissey responding to request to adjourn certain first day motions	0.20	
	AW	Conference with REW regarding first day hearings	0.30	
07/11/2018	REW	Receipt, review and file correspondence- revised cash flow with explanation from Traxi re: first-day motions	0.20	
	REW	Prepare for hearing on first days; calls with G. Hirsch, B. Theis	0.60	
	REW	Attend court hearing before the Honorable Sean Lane, USBJ, on first day motions; confer with A. Spaneo and R. Iommazzo at court; travel deal with cash collateral, cash management, lease rejection and co-debtor stay, and wages	4.10	
	REW	Filed certifications of service	0.10	n/c
	REW	Telephone conference with R. Iommazzo re: wage motion	0.10	
07/17/2018	AW	Confer with REW regarding cash collateral, wage and landlord consent orders	0.10	
07/18/2018	REW	Finalize submission of wage order to Judge Lane for consideration and signature	0.10	
	REW	Prepare transmittal to court filing cash collateral order with exhibit (cash flow budget)	0.20	
	AW	Confer with REW regarding wage order	0.10	
07/19/2018	AW	Emails and discussions with REW and R. Iommazzo regarding cash management status, DIP accounts, and update G. Hirsch on same	0.40	
07/23/2018	MLM	Strategy conference with REW re: first-day lease rejection motion issues and landlord opposition to same	0.20	n/c
07/25/2018	AW	Conference with REW regarding submission of various orders and case status	0.40	
	AW	Draft final order for employee wages, circulate to team	0.30	
	AW	Revise cash management order, confer with REW, circulate to team	0.30	
	AW	Review interim compensation order and circulate	0.20	
07/26/2018	REW	Finalize final transmittal of remaining final orders to B. Masumoto at OUST	0.20	
07/27/2018	REW	Finalize orders for submission to court inclusive of UST comments and approval of G. Hirsch	0.30	
	REW	Telephone conference with G. Hirsch re: OK to release/file orders; confirm versions with AW	0.10	
	AW	Review, revise and submit orders granting use of cash collateral, approving		

Nutmeg Music Inc.

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08/09/2018

ACCOUNT NO:

11900-010H

Statement No:

46379

Re: First Day Motions

payment of employees and retention of Traxi, W&M and Landy, and
establishing cash management and interim compensation procedures

1.10

FOR PROFESSIONAL SERVICES RENDERED

38.00

TOTAL NON-BILLABLE HOURS

0.50

18,570.00

RECAPITULATION

TIMEKEEPER
Richard E. Weltman
Adrienne Woods

	HOURS	RATE	TOTAL
	12.10	\$625.00	\$7,562.50
	25.90	425.00	11,007.50

TOTAL CURRENT SERVICES

18,570.00

BALANCE DUE

\$18,570.00

Terms: Payable upon receipt.

Note: Guideline billing rates do not reflect applied professional courtesy discounts.

Thank you for the opportunity to be of service.

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08/09/2018

ACCOUNT NO: 11900-011H
Statement No: 46380

Re: United States Trustee

INTERIM STATEMENT

07/03/2018	REW	Negotiate changes in cash flow for carve out for UST fees	0.20
07/09/2018	REW	Review papers received from court notice of section 341 meeting; notify Traxi, client	0.20
07/11/2018	REW	Telephone conference with R. Morrissey	0.20
	REW	Receipt, review and file correspondence from R. Morrissey re: UST fees	0.20
	REW	Telephone conference with R. Morrissey re: tax liabilities and trust fund- New York State as a creditor	0.70
07/12/2018	REW	Finalize request to Traxi re: DIP accounts; copy G. Hirsch	0.20
	REW	Receipt, review and file correspondence from R. Morrissey re: cash on hand and schedules; reply	0.20
	REW	Finalize follow up email to R. Iommazzo and K. Ng re: debtor's cash and A/R	0.10
	REW	Receipt, review and file correspondence from UST and re: DIP accounts	0.20
	REW	Request to R. Morrissey at UST re: consent to change DIP accounts in cash management order	0.20
07/13/2018	REW	Receipt, review and file correspondence from R. Iommazzo re: DIP banking and cash management	0.20
	REW	Request to debtor and Traxi re: DIP account set up	0.10
07/16/2018	REW	Receipt, review and file correspondence from R. Iommazzo re: DIP account at Citibank; send link with approved banks	0.20
	REW	Finalize DIP account at Wells Fargo, TD Bank, Flushing Bank or other- send to G. Hirsch and R. Morrissey	0.10
07/19/2018	REW	Receipt, review and file correspondence from R. Morrissey re: DIP accounts	0.10
07/27/2018	REW	Consider and respond to multiple emails exchanged between USTB Masumoto and G. Hirsch re: interest on unpaid UST fees	0.20
		FOR PROFESSIONAL SERVICES RENDERED	3.30
			2,062.50

RECAPITULATION

TIMEKEEPER	HOURS	RATE	TOTAL
Richard E. Weltman	3.30	\$625.00	\$2,062.50

TOTAL CURRENT SERVICES

2,062.50

BALANCE DUE

\$2,062.50

Nutmeg Music Inc.

Re: United States Trustee

Page: 2
08/09/2018
ACCOUNT NO: 11900-011H
Statement No: 46380

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08/09/2018

ACCOUNT NO: 11900-012H
Statement No: 46381

Re: GW Hoffman Litigation

INTERIM STATEMENT

07/05/2018	REW	Telephone conference with client re: address client's concerns regarding transfers to GW Hoffman	0.10
07/09/2018	REW	Telephone conference with Larry Peikes at Wiggin and Dana re: GW Hoffman escrow	0.20
	REW	Telephone conference with Larry Peikes re: motion to dismiss and effect of automatic stay	0.20
	REW	Exchanges with L. Peikes and G. Hirsch re: disposition of Connecticut District Court litigation	0.30
07/11/2018	REW	Receipt, review and file correspondence L. Peikes re: open Connecticut discovery; reply	0.20
	REW	Email to R. O'Neill; exchanges	0.20
07/16/2018	REW	Telephone conference with client re: A. Spaneo re: GW Hoffman, A/R and escrow account with plaintiff's attorney	0.20
	REW	Receipt, review and file correspondence R. Fleischer re: document request on behalf of Karen Gayette Hoffman	0.20
	REW	Prepare, review and revise letter to client enclosing Hoffman document request	0.10
07/17/2018	REW	Confer with MKJ re: response to content informal discovery request from R. Fleischer for Hoffman	0.10
	REW	Consider and prepare turnover demand for escrow account (debtor's funds) held by Ryan O'Neill/ Mark Sherman	0.20
	REW	Finalize turnover demand to R. Fleischer	0.10
	REW	Finalize discovery response to R. Fleischer	0.10
07/18/2018	REW	Receipt, review and file correspondence Identity notice address for KG Hoffman	0.10
07/23/2018	REW	Receipt, review and file correspondence from R. O'Neill re: trust fund opposition	0.20
	REW	Prepare, review and revise letter to client enclosing response from CT counsel and seek internal comments from client, L. Peikes	0.20
	REW	Telephone conference with R. Iommazzo re: Connecticut action and threatened motion to lift stay and oppose escrow turnover by plaintiff's attorney	0.10
07/24/2018	REW	Confer with Hoffman attorney O'Neill re: co-debtor stay consent order terms	0.20
07/25/2018	REW	Telephone conference with L. Peikes re: Hoffman litigation and motion to dismiss; CT law on pre-judgment remedy	0.40
	REW	Telephone conference with L. Peikes re: turnover request	0.10

Nutmeg Music Inc.

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08/09/2018
11900-012H
46381

Re: GW Hoffman Litigation

07/26/2018	REW	Telephone conference with L. Peikes and MKJ re: turnover and stay modification	0.50
	REW	Telephone conference with R. Iommazzo re: Citibank's interest in turnover motion (Hoffman)	0.20
07/27/2018	REW	Develop turnover motion strategy	0.40
	AW	Conference with REW regarding turnover action against counsel to Hoffman in CT and merits of allowing CT action to proceed	0.40
		FOR PROFESSIONAL SERVICES RENDERED	5.00
			3,045.00

RECAPITULATION

<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Richard E. Weltman	4.60	\$625.00	\$2,875.00
Adrienne Woods	0.40	425.00	170.00

TOTAL CURRENT SERVICES	3,045.00
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BALANCE DUE	<u>\$3,045.00</u>
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Page: 1

08/09/2018

ACCOUNT NO: 11900-015H
Statement No: 46382

Re: Marketing & Sale of Business

INTERIM STATEMENT

07/17/2018	REW	Telephone conference with R. Iommazzo re: marketing efforts and potential asset sale	0.10
07/19/2018	REW	Telephone conference with R. Iommazzo re: marketing [REDACTED] with rent pegged at 50% of revenues (short term agreement for rent/commission) and Citibank's consideration of terms	0.20
	REW	Telephone conference with R. Iommazzo re: efforts to market and sell Nutmeg's good will and ongoing projects/customer list; discussions with [REDACTED]	0.30
07/24/2018	REW	Consider marketing efforts and [REDACTED] as possible operational partner FOR PROFESSIONAL SERVICES RENDERED	0.30
			0.90
			562.50

RECAPITULATION

TIMEKEEPER		HOURS	RATE	TOTAL
Richard E. Weltman		0.90	\$625.00	\$562.50

TOTAL CURRENT SERVICES 562.50

BALANCE DUE \$562.50

Terms: Payable upon receipt.

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Page: 1
08/09/2018
ACCOUNT NO: 11900H

	Previous Balance	Fees	Expenses	Advances	Payments	Balance
Re: Chapter 11 General	0.00	12,623.00	0.00	0.00	0.00	\$12,623.00
Re: Lease Matters	0.00	15,047.50	0.00	0.00	0.00	\$15,047.50
Re: Retentions	0.00	2,173.00	0.00	0.00	0.00	\$2,173.00
Re: Fee Applications	0.00	97.00	0.00	0.00	0.00	\$97.00
Re: Claims Administration	0.00	437.50	0.00	0.00	0.00	\$437.50
Re: Cash Collateral/DIP Financing	0.00	14,002.50	0.00	0.00	0.00	\$14,002.50
Re: Expenses	0.00	0.00	2,273.81	0.00	0.00	\$2,273.81
Re: First Day Motions	0.00	18,570.00	0.00	0.00	0.00	\$18,570.00
Re: United States Trustee	0.00	2,062.50	0.00	0.00	0.00	\$2,062.50
Re: GW Hoffman Litigation	0.00	3,045.00	0.00	0.00	0.00	\$3,045.00
Re: Marketing & Sale of Business	0.00	562.50	0.00	0.00	0.00	\$562.50
	0.00	68,620.50	2,273.81	0.00	0.00	<u>\$70,894.31</u>

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